



AOLE	Subject	Year	Assessment
Mathematics and Numeracy	Financial Maths	9	Unit 3 - Financial Careers and Financial Sustainability

Progression Table		
Progression Indicator	Knowledge	Skills
Excelling	5. I know how to interpret how external factors can affect your financial sustainability.	5.1 I can identify how interest rates and inflation can impact on your budget. 5.2 I can define savings interest and the 'real' rate of return
Advancing	4. I know how to examine how good financial planning throughout the personal life cycle affects your financial sustainability.	4.1 I can identify the change to a person's needs and wants during the personal life cycle. 4.2 I can examine the importance of pension planning. 4.3 I can identify what contributes to your credit score, the importance of a good credit history and how it is used by providers. 4.4 I can identify examples of risk and reward within your budget.
Securing	3. I know how to identify good practice in financial wellbeing.	3.1 I can identify how to open a basic or current account with a financial services provider. 3.2 I can identify the modern tools available to manage money. 3.3 I can identify how to plan for a financial goal.
Beginning	1. I know how to identify ways of considering and preparing for careers. 2. I know how to understand the roles, careers, and sectors in the financial services industry.	1.1 I can identify ways of enhancing your employability for a career. 2.1 I can understand the various sectors within financial services. 2.2 I can identify the various roles and career paths in the financial services industry. 2.3 I can identify the various routes into financial careers.

